

Appendix 4: Guidance on the funding tables

1. This appendix describes the seven worksheets in the HESES23 multiplication factors representations workbook relating to the modelling of teaching funding allocations.
2. The seven worksheets are:
 - A_Summary – Table A: Summary of indicative allocations
 - B_High_cost – Table B: Indicative high-cost subject funding
 - C_NMAH_supplement – Table C: Indicative nursing, midwifery and allied health supplement
 - D_Overseas – Table D: Indicative overseas study programmes
 - E_Other_high_cost_TAs – Table E: Indicative other high-cost targeted allocations
 - F_Student_access_and_success – Table F: Indicative student access and success
 - G_Parameters – Table G: 2023-24 Parameters used in the indicative funding models.
3. Apart from 'G_Parameters', each worksheet contains a table, similar to those that are in the 2023-24 grant tables. Each table shows:
 - a. Funding modelled using FTEs for 2024-25 funding from Tables 1 to 6c of this workbook.
 - b. Funding modelled using representation FTEs for 2024-25 funding from Tables 1 to 6c of this workbook.
 - c. Differences between the funding calculations from these two sets of FTEs.

These indicative funding allocations use the funding methods for 2023-24. The indicative allocations in the funding comparison tables are shown as a comparison tool, and the totals in Table A will be used to assess whether the thresholds set out in paragraph 32-33 of the main guidance have been met.¹ They are illustrative calculations using the 2023-24 funding method and parameters and should not be considered as any kind of funding commitment. They do not include any FTE adjustments.

Table A: Summary of indicative allocations

4. This comparison table shows a summary of all teaching funding allocations. Most of the allocations are taken from the subsequent worksheets, apart from those allocations which are not based on HESES data, or are not based on FTEs (such as the Overseas study programmes allocation). This table can be used to identify the differences the representations make to the indicative allocations at a high level, while the remaining tables can be used to look at the differences in more detail.

¹ See www.officeforstudents.org.uk/publications/heses23-multiplication-factors-representations-process-guidance/.

Table B: Indicative high-cost subject funding

5. This table shows indicative high-cost subject funding and is populated as follows.

‘Calculations modelled from FTEs for 2024-25 funding’ section

6. Values in this section are taken from the ‘FTEs for 2024-25 funding’ column in Tables 1 to 3 of this workbook.

‘Calculations modelled from representation FTEs for 2024-25 funding’ section

7. The values in the ‘Total FTEs for 2024-25 high-cost subject funding’ column are the sum of standard and long length values taken from ‘Representation FTEs for 2024-25 funding’ column in Tables 1 to 3 of this workbook.

8. Values in the ‘High-cost subject funding (£)’ column are calculated from the values in the ‘Total FTEs for 2024-25 high-cost subject funding’ column multiplied by the relevant price group rate and scaling factor for high-cost subject funding on the ‘G_Parameters’ worksheet.

‘Difference’ section

9. Values in the ‘Total FTEs for 2024-25 high-cost subject funding’ column are calculated from the values in the corresponding column in the ‘Calculations modelled from representation FTEs for 2024-25 funding’ section, minus the values in the corresponding column in the ‘Calculations modelled from FTEs for 2024-25 funding’ section.

10. Values in the ‘High-cost subject funding (£)’ column are calculated from the values in the corresponding column in the ‘Calculations modelled from representation FTEs for 2024-25 funding’ section, minus the values in the corresponding column in the ‘Calculations modelled from FTEs for 2024-25 funding’ section.

Table C: Indicative nursing, midwifery and allied health supplement

11. This table shows the indicative Nursing, midwifery and allied health supplement and is populated as follows.

‘Calculations modelled from FTEs for 2024-25 funding’ section

12. Values in this section are taken from the ‘FTEs for 2024-25 funding’ column in Tables 6a and 6c of this workbook.

‘Calculations modelled from representation FTEs for 2024-25 funding’ section

13. Values in the two ‘OfS-fundable FTEs’ columns are the sum of standard and long length values taken from the ‘Representation FTEs for 2024-25 funding’ column in Tables 6a to 6c of this workbook.

14. Values in the ‘Total FTEs for NMAH supplement’ column are the sum of the values in the two ‘OfS-fundable FTEs’ columns.

15. Values in the 'Nursing, midwifery and allied health supplement (£)' column are calculated from the values in the 'Total FTEs for NMAH supplement' column multiplied by the relevant rate for each profession and level of study for the nursing, midwifery and allied health supplement on the 'G_Parameters' worksheet.

'Difference' section

16. Values in the 'Total FTEs for NMAH supplement' column are calculated from the values in the corresponding column in the 'Calculations modelled from representation FTEs for 2024-25 funding' section, minus the values in the corresponding column in the 'Calculations modelled from FTEs for 2024-25 funding' section.

17. Values in the 'Nursing, midwifery and allied health supplement (£)' column are calculated from the values in the corresponding column in the 'Calculations modelled from representation FTEs for 2024-25 funding' section, minus the values in the corresponding column in the 'Calculations modelled from FTEs for 2024-25 funding' section.

Table D: Indicative overseas study programmes

18. This table shows the indicative Overseas study programmes allocation. The table is populated as follows.

'Calculations modelled from FTEs for 2024-25 funding' section

19. All of the values in this section are taken from the '4_Year_abroad' worksheet in your provider's HESES23 workbook.

'Calculations modelled from representation FTEs for 2024-25 funding' section

20. Values in this section are the same as those in the 'Calculations modelled from FTEs for 2024-25 funding', as the Overseas study programmes allocation is based on headcounts and not FTEs.

'Difference' section

21. Values in this section are all zero.

Table E: Indicative other high-cost targeted allocations

22. This table shows other indicative high-cost targeted allocations and is populated as follows.

'Calculations modelled from FTEs for 2024-25 funding' section

23. Values in this section are taken from the 'FTEs for 2024-25 funding' column in Tables 1 to 3 of this workbook.

'Calculations modelled from representation FTEs for 2024-25 funding' section

24. The values in the 'Total FTEs for 2024-25 other targeted allocations' column are taken from the 'Representation FTEs for 2024-25 funding' column in Tables 1 to 3 of this workbook.

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25. Values in the 'Postgraduate taught supplement (£)' column are calculated from the values in the 'Total FTEs for 2024-25 other targeted allocations' column multiplied by the rate for the postgraduate taught supplement on the 'G_Parameters' worksheet.
26. Values in the 'Intensive postgraduate provision (£)' column are calculated from the values in the 'Total FTEs for 2024-25 other targeted allocations' column multiplied by the relevant rates for the intensive postgraduate provision allocation on the 'G_Parameters' worksheet.
27. Values in the 'Accelerated full-time undergraduate provision (£)' column are calculated from the values in the 'Total FTEs for 2024-25 other targeted allocations' column multiplied by the relevant rates for the accelerated full-time undergraduate provision allocation on the 'G_Parameters' worksheet.

'Difference' section

28. Values in the 'Total FTEs for 2024-25 other targeted allocations' column are calculated from the values in the corresponding column in the 'Calculations modelled from representation FTEs for 2024-25 funding' section, minus the values in the corresponding column in the 'Calculations modelled from FTEs for 2024-25 funding' section. The equivalent differences are also shown for 'Postgraduate taught supplement (£)', 'Intensive postgraduate provision (£)', and 'Accelerated full-time undergraduate provision (£)'.

Table F: Indicative student access and success

29. This table shows the indicative student access and success allocations and is populated as follows.

Headcount tables and 'Calculations modelled from FTEs for 2024-25 funding' columns

30. All of the values in the headcount tables (Tables F1.1.A, F1.2.A and F3.A) are taken from the 'F_Student_access_and_success' worksheet in your provider's 2023-24 grant tables (as released in July 2023).
31. All of the values in the columns labelled 'Calculations modelled from representation FTEs for 2024-25 funding' are taken from the 'FTEs for 2024-25 funding' column in Tables 1 to 3 of this workbook.

'Calculations modelled from representation FTEs for 2024-25 funding' columns

32. The value for 'Total FTEs for 2024-25: Full-time and sandwich year out UG' (Tables F1.1.B and F1.2.B) is the sum of 'Representation FTEs for 2024-25 funding', UG (Level 4 and 5) and UG (Other) of the '1_Full_time' worksheet and '2_Sandwich' worksheet.
33. The value for 'Total FTEs for 2024-25: Part-time UG' (Table F2) is the total of 'Representation FTEs for 2024-25 funding', UG (Level 4 and 5) and UG (Other) of the '3_Part_time' worksheet.
34. The value for 'Total FTEs for 2024-25' (Table F3.B) is the sum of the 'Representation FTEs for 2024-25 funding' in the '1_Full_time', '2_Sandwich' and '3_Part_time' worksheets.

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35. The 'Headcount of OfS-fundable undergraduate entrants' figure (Table F4) is the total OfS-fundable undergraduates included in 'Section B: New entrants' of the '5_Planning' tab in your provider's HESES23 workbook.
36. All other values are either taken from the 'Calculations from latest FTEs for 2024-25 funding' column or are calculated as per the formulas in the 'Label or formula' column.

'Difference' columns

37. The values in these columns are values in the 'Calculations modelled from representation FTEs for 2024-25 funding' column minus the values in the 'Calculations modelled from FTEs for 2024-25 funding' column.

Table G: 2023-24 Parameters in the indicative funding models

38. This table shows the parameters used for the calculations, which are the same as the parameters used in the 2023-24 funding method.